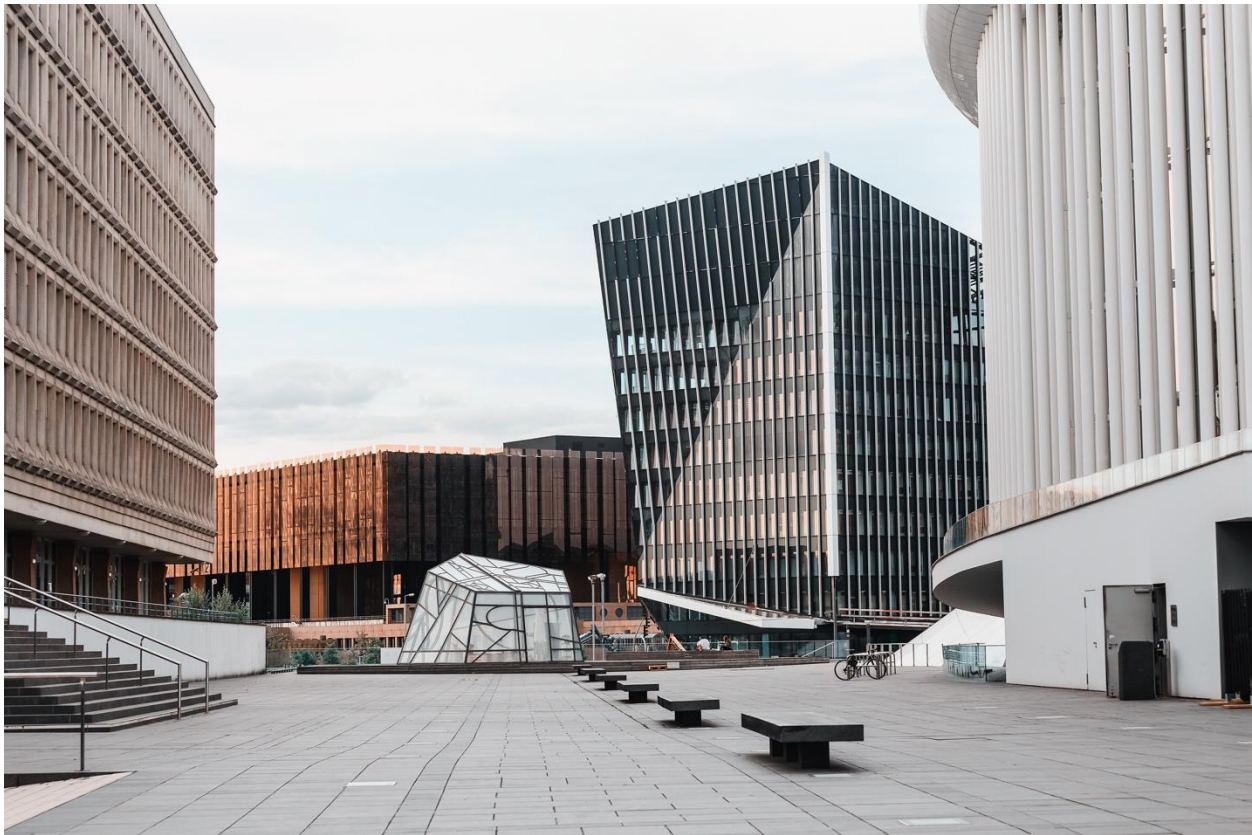


PROJECT QUESTIONNAIRE FOR THE SET-UP OF INVESTMENT VEHICLES



INPUT FOR STRUCTURING A TAILORED SOLUTION

Information about the Initiator

Name:

Company:

Address:

Phone:

Email:

WhatsApp:

Website:

Objective

The objective to be achieved/the solution(s) sought by the initiator

- Structuring holding as a fund / investment vehicle
- Moving an existing offshore structure to onshore (e.g. Luxembourg, the Netherlands etc.).
- Raising funding internationally (if any particular country, please indicate)
- Other, please indicate:

Legal status and preferences

Legal structure

- Mono-compartmental structure (a single sub-fund)
- Umbrella structure with possibility of multiple sub-funds
Sub-funds to be rented out ("white labelling") Yes No
- Single asset vehicle
- Master-Feeder structure (An on/offshore Master with a LU based Feeder)

Name of the fund:

Number of initial sub-fund:

Applicable Law

- Specialized Investment Funds (SIF), according to Law dated 13th February 2007
- Part II Funds, according to Law dated 17th December 2010
- Reserved Alternative Investment Fund (RAIF), according to Law dated 23rd July 2016
- Societe d'investissement en Capital a Risque (SICAR), according to Law dated 15th June 2004

Legal structure

- SICAV
- FCP
- SICAF

Intervening parties

- Promoter/Initiator:
- Investment Manager:
- Investment Advisor, if any:
- Management Company:
- Law firm:
- Auditor:
- Tax adviser:
- Independent valuator, only if required:

Registrar and types of the shares / units

Registrar activity

- **Estimated number of registered shareholders/unit holders: at start.**
- **Estimated number of registered shareholders/unit holders in total:**
- **Geographical origin of the shareholders / unit holders (main expected countries) :**
 - FATF
 - Non – FATF
- **Origin of the seed capital:**
- **Type of investors (estimation):**
 - Retail investors
 - High net-worth individuals

Professional investors

Institutional investors

via Placing Agents

via a Nominee account

US Persons, if any

- **Order transmission on the Registrar level:**

Individual forwarding of subscription / redemption orders to the Registrar

General forwarding of capital stock orders by the Central agent (or eventually the Promoter)

Characteristics of the shares / units

- **Type and number of shares / units:**

Distribution - Number:

Capitalisation - Number:

Hedged - Number:

Non-hedged - Number:

Others – please specify:

- **Currency of the shares/units:**

Main currency:

Other currencies

- **Listing of the shares / units (if applicable)**

Luxembourg Stock Exchange (LSE)

Remark : The Listing on the Luxembourg Stock Exchange (LSE) of a SIF/SICAR structure is feasible but might induce extra costs and a complex operational set-up due to the eligibility problems of the shares.

Description of the investment strategy

- **Investment strategy and objective:**

(Please describe the investment policy or attach a presentation of the fund)

- **Calculation of the Net Asset Value**

- Daily
- Weekly
- Bi-weekly
- Monthly
- Semi-annually
- Annually
- Other – please specify:

- **Estimated Assets under management**

| |
|---|
| Seed capital |
| At the end of the initial subscription period |
| After one year |
| After three years |

- **Type of targeted investments**

Estimation in terms of total net assets under management

| | |
|---|---|
| <input type="checkbox"/> Cash deposits | % |
| <input type="checkbox"/> Money market instruments | % |
| <input type="checkbox"/> Bonds | % |

| | |
|---|---|
| <input type="checkbox"/> Equities | % |
| <input type="checkbox"/> Derivative products (options, futures,) | % |
| <input type="checkbox"/> Third Party UCIs (Plain vanilla Funds, Hedge Funds, Private Equity Funds, ...) | % |
| <input type="checkbox"/> Other Transferable securities | % |
| <input type="checkbox"/> Other – please specify: | % |
| <u>For non-UCITS Funds only (if main strategical focus) :</u> | |
| <input type="checkbox"/> Private equity | % |
| <input type="checkbox"/> Real Estate (usually indirect investments via SPVs or SOPARFIs) | % |

Category of investments

| | |
|---|---|
| <input type="checkbox"/> New investments | % |
| <input type="checkbox"/> Contribution in kind of existing investments | % |

- **Geographical sector**

Estimation in terms of total net assets under management

| | |
|--|---|
| <input type="checkbox"/> Main OECD countries (Europe, USD, CAN, HK, Japan,...) | % |
| <input type="checkbox"/> Eastern Europe | % |
| <input type="checkbox"/> Central / South America | % |
| <input type="checkbox"/> Asia | % |
| <input type="checkbox"/> Other – please specify : (Please type here) | % |
| <input type="checkbox"/> Other – please specify : (Please type here) | % |

- **Portfolio description**

Estimated number of holdings in the portfolio

Estimated number of portfolio transactions per year
(purchase / sale)

Prices available on a traditional pricing system
(Telekurs, Reuters, Bloomberg, etc...)

Hedging techniques

Short sales

Securities lending

Leverage for further investment purposes

Bridge-financing solutions

Special features

Performance fee calculation

Performance fee calculation:

Other – please specify:

Distribution channels

Passporting in other countries (EU and other):

Specific language required for distribution in other countries:

Specific distribution channels (platforms, professional distributors bank networks,):

If you have any problems filling in this questionnaire, please contact us at
structuring@thales.lu.